

UN/SET/HO/A59/021902

February 19, 2016

Re: Notification of the Resolutions of the Board of Directors' Meeting No.1/2016

To: President of the Stock Exchange of Thailand

Unique Engineering and Construction Public Company Limited (“the Company”) held its Board of Directors Meeting No.1/2016 on February 18, 2016 at 06.00 p.m. The Meeting unanimously passed the following resolutions:

1. Approved the payment of the Company's dividend from the net profit as of December 31, 2015, of Baht 291,874,388.31 to the shareholders at the rate of Baht 0.27 per share and the Company has fixed the Record Date on which shareholders entitled to receive dividend on March 3, 2016 and gathered shareholders under the Section 225 of the Securities and Exchange Act B.E. 2535 (Amended B.E.2551) by closing the share registration book on March 4, 2016. The dividend will be paid on April 27, 2016

2. Approved to reappoint and appoint the Company's directors as follows:

- 1 Mr. Natee Panichcheewa
- 2 Mr. Prasong Suwiwattanachai
- 3 Ms. Warinthara Wongsongcha
- 4 Prof. Samrieng Mekkiengkrai

to hold position as the Company's directors for another term; And determined the remuneration of the directors of the Company for the year 2016 in an amount of not more than Baht 4,000,000 per year, excluding remuneration or benefits received by director while being employee or employees of the Company.

3. Approved to appoint the persons as follows:

Ms. Waleerat Akkarasrisawad, a certified public accountant license No.4411, Mr. Apichart Sayasit a certified public accountant license No.4229, Ms. Wimolsri Jongudomsombut a certified public accountant license No.3899 of Baker Tilly Audit and Advisory Services (Thailand) Co. Ltd., to be the auditor of the Company and determined the remuneration of the auditor in an amount of not more than Baht 3,000,000 per year.

4. Approved the calling of the 2016 Annual General Meeting (AGM) to be held on March 29, 2016 at 10.00 a.m. at Auditorium Room, 3rd floor, Jasmine International Tower, No.200 Moo 4, Chaengwattana Rd., Tumbon Pakkred, Nonthaburi. In this regard, the Company has to fixed the Record Date on which shareholders have the right to attend the AGM 2015 on

March 3, 2016 and to gather list of shareholders under the Section 225 of the Securities and Exchange Act B.E. 2535 (Amended B.E.2551) by closing the share registration book on March 4, 2016 by having the following agenda:

- Item 1 To inform Chairman of the Board (if any);
- Item 2 To consider and approve the Minutes of the Annual General Meeting of Shareholders on April 2, 2015;
- Item 3 To inform and acknowledge the operational result of the Company and the annual report of the Board of Directors in year 2015;
- Item 4 To consider and approve the statement of financial position and statement of comprehensive income for the year end December 31, 2015;
- Item 5 To consider, approve and appoint new directors to replace directors whose term expires and to determine directors' remuneration of year 2016;
- Item 6 To consider and appoint the auditors and determine the remuneration of the auditor of year 2016;
- Item 7 To consider and approve the allocation of net profit for the Company's reserve and the dividend policy with the Record Date;
- Item 8 Other matters (if any)

Please be informed accordingly.

Sincerely yours,

(Miss Korapat Suvivattanachai)

Managing Director

Unique Engineering and Construction Public Company Limited