



UN/SET/HO/A59/021802

February 18, 2016

Subject: Management Discussion and Analysis Yearly ending December 31,2015
With the change of more than 20% compared to the same period of the last year

To: Managing Director
The Stock Exchange of Thailand

Unique Engineering and Construction Public Company Limited would like to clarify the operational result of the company and subsidiaries for the year 2015 and 2014 which has been audited by Baker Tilly Audit and Advisory Services (Thailand) Co., Ltd.

Statement of Comprehensive income reporting the profit for year 2015 of 712.75 Million Baht compared to 509.47 Million Baht in year 2014 showing an increase of 203.28 Million Baht or 39.90 percent. This is due to the continuous progress of the construction of Pattanakarn-Onmuchi Interchange, The Construction of Mass Transit System Project in Bangkok (Red Line) (I) Contract 1: Civil Works for Bang Sue Grand Station and Depots, and The MRT Green Line (North) Project : Mo Chit – Saphan Mai – Khu Khot Section. Moreover, one of the main factors is the decrease in oil and material prices and most importantly, our well-organized management and efficient resource utilization in our construction projects.

Please be informed accordingly.

Sincerely yours,

(Mr.Toemphong Mohsuwan)

Senior Vice President Group Accounting and Financial