



UN/SET/HO/A59/111101

November 11, 2016

Subject: Management Discussion and Analysis for 3rd Quarter, 2016

With the change of more than 20% compared to the same period of the last year

To: Managing Director
The Stock Exchange of Thailand

Unique Engineering and Construction Public Company Limited would like to clarify the operational result of the company and subsidiaries for 3rd Quarter the period 2016 and 2015 which has been audited by Baker Tilly Audit and Advisory Services (Thailand) Co., Ltd.

Statement of Comprehensive income reporting the profit for 3rd Quarter the period 2016 of 266.32 Million Baht compared to 174.94 Million Baht in 3rd Quarter the period 2015 showing an increase of 91.38 Million Baht or 52.24 percent, which is the change of more than 20%. This is due to the continuous progress of The Construction of Mass Transit System Project in Bangkok (Red Line) (I) Contract 1: Civil Works for Bang Sue Grand Station and Depots, and The MRT Green Line (North) Project : Mo Chit – Saphan Mai – Khu Khot Section, and The Construction of water tunnel and building with components Mae Ngad – Mae Kuang Section Contract 2: Increasing water volume in Mae Kuang Udom Tara Project, Chiangmai Province, Project Suvarnabhumi Airport, Hydrant Network Project – Phase 2.Contract for Supplementary Engineering Design Supply,Construction, Commissioning and Start – Up of Aviation Fuel Hydrant Network, Project Ratcha phruet – Kanchanaphisek Road Extension Project The North – South Direction Section NS1,NS2,NS3 and CD Road

Please be informed accordingly.

Sincerely yours,

(Mr.Toemphong Mohsuwan)

Senior Vice President Group Accounting and Financial