



UN/SET/HO/A60/022201

February 24, 2017

Subject: Management Discussion and Analysis for the Year ended December 31, 2016

With the change of more than 20% compared to the same period of the last year

To: Managing Director
The Stock Exchange of Thailand

Unique Engineering and Construction Public Company Limited would like to clarify the operational result of the company and subsidiaries for the year 2016 and 2015 which has been audited by Baker Tilly Audit and Advisory Services (Thailand) Co., Ltd.

Statement of Comprehensive income reporting the profit for year 2016 of 883.37 Million Baht compared to 712.75 Million Baht in year 2015 showing an increase of 170.62 Million Baht or 23.94 percent, which is the change of more than 20%. This is due to the continuous progress of The Construction of Mass Transit System Project in Bangkok (Red Line) (I) Contract 1: Civil Works for Bang Sue Grand Station and Depots, and The MRT Green Line (North) Project : Mo Chit – Saphan Mai – Khu Khot Section, and The Construction of water tunnel and building with components Mae Ngad – Mae Kuang Section Contract 2: Increasing water volume in Mae Kuang Udom Tara Project, Chiangmai Province, Project Suvarnabhumi Airport, Hydrant Network Project – Phase 2.Contract for Supplementary Engineering Design Supply,Construction, Commissioning and Start – Up of Aviation Fuel Hydrant Network, Project Construction for NY.3001 Road TR.305 Junction – Ban Bangnampreaw Nakorn nayok, Chachoengsao, Project Ratcha phruet – Kanchanaphisek Road Extension Project The North – South Direction Section NS1,NS2,NS3 and CD Road

Please be informed accordingly.

Sincerely yours,

(Mr.Toemphong Mohsuwan)

Senior Vice President Group Accounting and Financial