



NO.UN/SET/HO/A60/051201

May 12, 2017

Subject: Management Discussion and Analysis for the 1st Quarter the ending 31 March 2017
With the change of more than 20% compared to the same period of the previous year

To: Managing Director
The Stock Exchange of Thailand

Unique Engineering and Construction Public Company Limited would like to clarify the operational result of the company and subsidiaries on the 1st Quarter consolidate financial statement ending 31 March 2017 which was reviewed by Baker Tilly Audit and Advisory Services (Thailand) Co., Ltd.

Statement of Comprehensive income reporting the profit for the 1st Quarter 2017 of 211.86 Million Baht compared to 166.44 Million Baht in the 1st Quarter 2016 showing an increase of 45.42 Million Baht or 27.29 percent, which is the change of more than 20%. This is due to the continuous progress of The Construction of Mass Transit System, 1)Project in Bangkok (Red Line) (I) Contract 1: Civil Works for Bang Sue Grand Station and Depots, 2)The MRT Green Line (North) Project : Mo Chit – Saphan Mai – Khu Khot Section, 3)The Construction of water tunnel and building with components Mae Ngad – Mae Kuang Section Contract 2: Increasing water volume in Mae Kuang Udom Tara Project, Chiangmai Province, 4)Project Suvarnabhumi Airport, Hydrant Network Project – Phase 2. Contract for Supplementary Engineering Design Supply, Construction, Commissioning and Start – Up of Aviation Fuel Hydrant Network, 5)Project Construction for NY.3001 Road TR.305 Junction – Ban Bangnampreaw Nakorn nayok, Chachoengsao, 6)Project Ratcha phruek – Kanchanaphisek Road Extension Project The North – South Direction Section NS1,NS2,NS3 and CD Road

Please be informed accordingly.

Sincerely yours,

(Mr.Toemphong Mohsuwan)

Senior Vice President Group Accounting and Financial